PETIOLE

For professional clients only

Private Market Investing

Institutional-grade investments for professional clients

Is your traditional 60/40 portfolio still driving your expected returns? With Petiole digital solutions, you can deeply diversify your investments through direct and co-investments in private equity, real estate, and private credit, alongside large global players – but for a smaller entry amount. We make private markets accessible to you.

Why Petiole Digital Solutions

Unique Portfolio Construction

Not all opportunities in private markets are equal. Our portfolios are comprised of direct and co-investments (not fund of funds) with top-tier global sponsors, diversified across geographies, strategies, and vintage years. This solution is not easy to find in the current market offerings.

Quality is Key

With nearly two decades of track record through varying economic cycles, we apply a disciplined philosophy in our due diligence process for deals selection: only 4% of all opportunities screened pass our rigorous vetting process.

Transparency for Mutual Success

We aim to succeed together with our clients, and we only present investment opportunities we believe in. Our quarterly line-by-line reporting provides an advanced evaluation of your portfolio. We offer a low management fee and a competitive performance fee model.

Your Access, Your Choice, Your Investment Opportunity

We offer two paths to help you reach your goals

Customized Portfolio Proposal

Want guidance on the best investments for your needs? Our platform questionnaire guides you through assessing your goals and risk preferences. Our expert team will then provide you with a tailored portfolio proposal.

Self-select Solutions Directly

Already identified an appropriate solution? Simply choose your preferred investment from our list of programs directly on the platform, then proceed through the onboarding process – all accomplished digitally.

Want to know more?
Contact us today.

Your private market specialist
Daniel Nydegger

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Overview of Investment Solutions under Petiole (Lux) RAIF-SCSp SICAV *

Global Credit	Capital Yield	Capital Growth	Dislocation Opportunities
For whom is it? This credit solution is a direct investment with low to moderate risk, suitable for investors who sometimes need liquidity and regular distributions. Target cash pay of 7% paid quarterly.	For whom is it? This income solution targets a minimum net cash distribution of 8% to 10% annually, paid quarterly. It is a direct investment suitable for investors who wish to participate in private markets with regular distributions.	For whom is it? This growth-oriented solution targets a minimum capital appreciation of 12% annually. This direct investment suits investors with long-term horizon to grow their capital and diversify their portfolios in private markets.	For whom is it? This solution enables investors to take advantage of unique thematic strategies on different market dislocations.
Target Asset Classes ▪ Cash ▪ Treasury Funds ▪ High Yield Bond Funds ▪ Investment Grade Bond Funds ▪ Structured Credit	Target Asset Classes ▪ Private Debt ▪ Preferred Equity ▪ Real Estate Equity ▪ Real Estate Debt ▪ Asset-backed Lending	Target Asset Classes ▪ Private Equity Directs ▪ Private Equity Secondaries ▪ Preferred Equity ▪ Real Estate ▪ Special Situations	Current Active Strategy The Dislocation Opportunities Fund in **Financial Institutions Recovery Strategy (FIRF IV)** is the 4th of its series, which invests at low absolute and relative multiples to peers and prior cycle trading levels.
Minimum Investment **Amount:** US$ 150,000	Minimum Investment **Amount:** US$ 150,000	Minimum Investment **Amount:** US$ 150,000	Minimum Investment **Amount:** US$ 150,000
Holding Period Open-ended	Pre-funding ▪ For commitments up to US$2,000,000, pre-funding is **required.** ▪ For commitments more than US$2,000,000 Pre-Funding is **optional.** ▪ Pre-funded amounts will be invested in money markets and liquid fixed-income securities through a pre-funding vehicle. These amounts will be called for deal payments as the investments occur.	Pre-funding ▪ For commitments up to US$2,000,000, pre-funding is **required.** ▪ For commitments more than US$2,000,000 pre-funding is **optional.** ▪ Pre-funded amounts will be invested in money markets and liquid fixed-income securities through a pre-funding vehicle. These amounts will be called for deal payments as the investments occur.	Holding Period Closed-ended
Fees ▪ Management fee 1.0% p.a. ▪ 0% Performance fee	Fees ▪ Management fee 1.5% p.a. ▪ Performance fee 15% over an 6% hurdle	Fees ▪ Management fee 1.5% p.a. ▪ Performance fee 15% over an 8% hurdle	Fees ▪ Management fee 2.5% p.a. payable quarterly ▪ Performance fee 20% over an 8% hurdle
Subscription Quarterly subscriptions on valuation day	Diversification Limit Investors will have the option of having a maximum limit of either a 5%, 10% or 20% of their commitment invested in any single deal.	Diversification Limit Investors will have the option of having a maximum limit of either a 5%, 10% or 20% of their commitment invested in any single deal.	Subscription 1st Round Close: **31st of March 2023** Final Close: **30th of June 2023** Target Size: **US$100m**
Redemption Quarterly redemption on valuation day	Distributions Upon receipt of portfolio investment income or the occurrence of a liquidity event, the proceeds will be distributed back to investors on a quarterly basis.	Distributions Upon receipt of portfolio investment income or the occurrence of a liquidity event, the proceeds will be retained under a distribution vehicle until a sizeable amount is reached to be distributed back to investors.	1st Distribution: After 12 months of all proceeds from the potential portfolio investment income or the occurrence of a liquidity events. **2nd Distribution:** After exit & closing of the funds. **Expected Exit** in 2-3 years

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