

Private Market Investing

Diversify with direct and co-investments in alternative assets

Is your traditional 60/40 portfolio still driving your expected returns? Partnering with Petiole allows you and your clients to access expertly vetted opportunities in private equity, real estate and private debt. Our competence is your competitive advantage.

Why Petiole		
<p>Unique Portfolio Construction</p> <p>Not all opportunities in private markets are equal. Our portfolios are comprised of direct and co-investments (not fund of funds) with top-tier global sponsors, diversified across geographies, strategies, and vintage years. This solution is not easy to find in the current market offerings.</p>	<p>Disciplined Philosophy</p> <p>With nearly two decades of track record through varying economic cycles, we apply a disciplined philosophy in our due diligence process for deals selection: only 4% of all opportunities screened pass our rigorous vetting process.</p>	<p>FINMA-licensed & PRI Signatory</p> <p>We are an asset manager of Collective Investment Schemes, Individual Portfolio Manager, Investment Advisor and Distributor, regulated by the Swiss Financial Market Supervisory Authority (FINMA), and with US\$2.1 billion in Assets under Management.</p>

Overview of Investment Solutions under Petiole (Lux) RAIF-SCSp SICAV *			
Capital Yield	Capital Growth	Global Credit	Dislocation Opportunities
<p>This program provides investors access to a diversified portfolio of income-generating private investments.</p> <ul style="list-style-type: none"> Private Debt Preferred Equity Real Estate Equity Real Estate Debt Asset-backed Lending 	<p>This program enables investors to diversify with a portfolio of growth assets in private investments.</p> <ul style="list-style-type: none"> Private Equity Directs Private Equity Secondaries Preferred Equity Real Estate Special Situations 	<p>An open-ended fund that allows investors to take advantage of dislocation in the credit market.</p> <ul style="list-style-type: none"> CLO Equity CLO Debt High Yield Bonds Convertibles bonds First and Second Lien Loans 	<p>This solution enables investors to take advantage of unique thematic strategies on different market dislocations.</p> <ul style="list-style-type: none"> China Tech (late-stage VC focused on 5G and AI) Financials (recovery value play in US banks) Aircraft Recovery Evergreen Leasing Fund
<p>Investment Period: 3 to 5 years per underlying transaction</p>	<p>Investment Period: 5 to 7 years per underlying transaction</p>	<p>Monthly Redemptions: Up to 100% of NAV subject to a 30-day notice & NAV completion</p>	<p>Investment Period: Specific to each strategy</p>
<p>Target Annual Cash Yield: 8%-10% (net of all fees) quarterly distribution</p>	<p>Target Annual IRR: 12%-15% (net of all fees)</p>	<p>Target Annual Cash Yield: 7% (net of all fees) quarterly distribution</p>	<p>Target Annual Return: Specific to each strategy</p>

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Three Ways to Invest with Petiole

	Direct in selected PAM funds	Your dedicated Sub-fund	Customized bankable certificate
Advantages	You or your clients to onboard directly in PAM Capital Growth, Capital Yield, Global Credit, Cash Management funds	Customized strategy and fee structure for you and no look-through the final investor	ISIN allows assets to remain under your custody and facilitate the purchase of the shares through a simple trade
Vehicle	Petiole Luxembourg RAIF-SCSp SICAV funds	Your Luxembourg RAIF-SCSp SICAV Sub-fund	Luxembourg certificate
You role in the structure	Nominee or referrer	Sub-fund initiator, nominee, distributor	Certificate initiator and distributor
Onboarding	PAM to onboard the nominee or the end investor	PAM, the fund admin and the depositary to onboard you as a nominee (and potentially the end investor under certain circumstances)	PAM and the Certificate Issuer to onboard you as the Certificate initiator
Subscription	Investor to sign PAM subscription documents	You would sign PAM subscription documents. Investor to sign your own subscription documents	You would sign PAM subscription documents. Investor to place a trade to purchase your certificate on Clearstream



Want to know more?
Contact us today.

Your private market specialist
Pierre-Olivier Pourcelot

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