

## WE MAKE ESG REPORTING EASIER

On the route to sustainable finance, banks and asset managers face the major challenge of evaluating their customers' existing portfolios according to ESG criteria. This is the basis for meeting the growing customer demand for sustainable financial investments.





Axeed, a member of Etops Group, has developed a digital evaluation and analysis solution that allows banks and asset managers to add the necessary ESG transparency to existing individual or consolidated investment portfolios. Our solution is based on axeed's web technology and evaluates individual positions or (consolidated) portfolios according to ESG criteria on a daily basis.

This enables investment advisors to analyze personalized portfolios and model portfolios for clients - digitally (online) or in paper form - and compare them with benchmarks if desired. The solution is also used when it comes to analyzing investment positions from different custodian banks under ESG criteria on a daily basis for high-net-worth clientele.

Our solution is offered both cloud based and for on-premise installations. It consolidates data from a wide range of sources and merges them with complementary internal data.



"ESG will continue to gain momentum and will be driven by investors and regulators alike. With the market shifting towards ESG investing, there is an increasing demand for comprehensive ESG services, that are able to map existing portfolios and can be integrated into strategic asset management and advisory."

Memo Dener, CEO axeed AG An Etops Group AG company