



20yr

Track record

31bn

USD AuM

1250+

Investments

260+

Advisory board seats

Private equity at LGT Capital Partners

- Focus on best-in-class opportunities in primaries, secondaries and co-investments, in Europe, the US and Asia-Pacific
- Investor in a range of strategies – including buyouts, special situations/turnarounds, growth and venture capital – with an emphasis on small and middle market buyouts
- Proven track record of accessing and securing allocations to high-quality managers
- Discovering strong emerging managers by systematically canvassing each of the local markets
- Strong relationships built over fund generations: investor in over 1,250 funds and represented on more than 260 advisory boards
- Consistent outperformance of private and public equity benchmarks
- Over 350 institutional clients in 37 countries in our private equity programs from a range of backgrounds including public and private pension plans, insurance companies, sovereign wealth funds, endowments and family offices

Primaries

Primary funds form the core of LGT CP investment programs as primaries provide access to high-quality managers and act as long-term return drivers of the portfolio.

We typically focus on small and middle market buyouts, as these segments are less reliant on leverage and benign credit markets.

Top-tier managers in this space are uniquely positioned to source promising companies, add value through distinct operational improvements, and exit them at attractive valuations.

Secondaries

LGT CP portfolios have a significant allocation to secondaries in order to provide investors with rapid exposure to quality assets and provide instant diversification.

Early exits from secondary transactions provide investors with early returns, thereby mitigating the J-curve.

Furthermore, we are able to leverage our primary investment platform and strong manager relationships to gain access to proprietary information on transaction sourcing and portfolio company valuation to achieve attractive returns.

Co-investments

LGT CP actively pursues co-investments alongside high quality managers in its network.

The firm leverages its global platform and expertise and often has preferred or exclusive access especially in the small and middle market segment.

Private equity team

- Large, stable and international team of more than 150 private equity professionals across Europe, the US and Asia-Pacific
- Highly stable senior investment team with no turnover at Managing Partner level
- Integrated team approach when reviewing investment opportunities across primaries, secondaries and co-investments

Performance

One of the most consistently performing fund of funds managers.



Awards

Frequent winner of industry awards.



Influence

Rated Europe's second-most influential private equity investor in 2014, 2015 and 2016.



ESG at LGT Capital Partners

The firm has a long-held commitment to incorporating ESG considerations into its client programs and its business overall. Since 2003, many of our investment programs have had a responsible investment clause written into their governing documents, authorizing us to exclude investments that are substantially exposed to arms-related activities, violations of human rights, irresponsible treatment of the natural environment or other non-ethical conduct of business. The firm has also been a signatory to the Principles for Responsible Investment (PRI) since 2008.

ESG analysis is an integral part of our private equity manager due diligence process, which we have developed to align with the UN's six Principles for Responsible Investment. Any opportunity that is ultimately recommended to our investment committee for approval will have been reviewed from an ESG standpoint. Subsequently, every investment is actively monitored for a wide range of risks, including those related to ESG.



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1 ESG = Environmental, Social and Governance / 2 UN PRI = United Nations Principles of Responsible Investing
Note: data as of 30 September 2018