

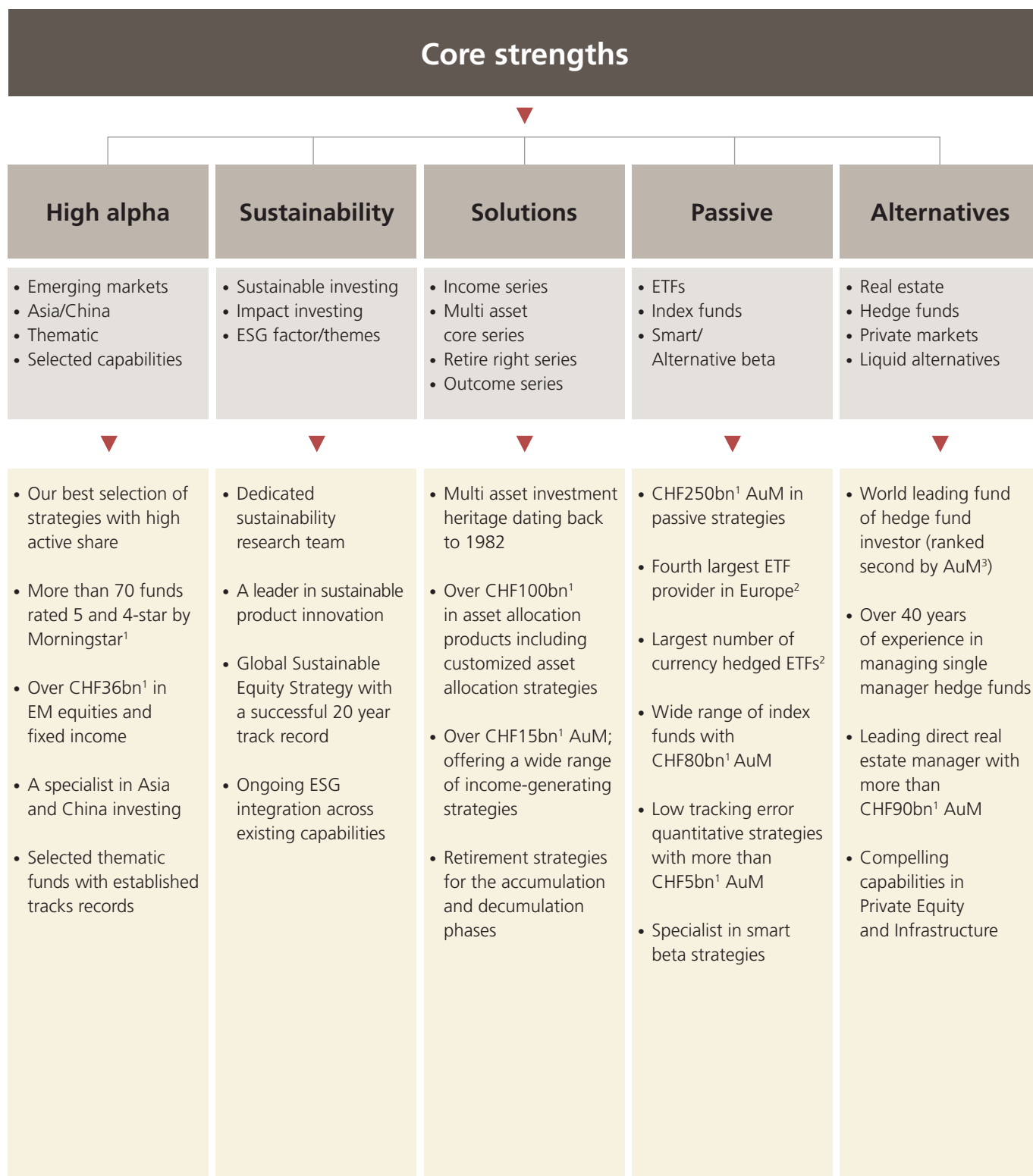
# Have you explored all the options?

**Investment capabilities** – Our core strengths



# Investment capabilities

We offer investment capabilities and investment styles across all major traditional and alternative asset classes to a wide range of clients from private individuals through to wholesale intermediaries and financial institutions.



1 As of end July 2017

2 Source: ETFGI European and ETP industry insights report. As of September 2017.

3 Source: InvestHedge Billion Dollar Club. As of September 2017.



Drawing on the best of our capabilities and insights to deliver a solution that's right for you. Our teams have distinct investment philosophies, which have proven effective in navigating different market cycles.

## Core strengths (selection)

| High alpha  | Sustainability   | Solutions  | Passive  | Alternatives   |
|---|--|--|--|--|
| <p><b>Emerging markets</b></p> <ul style="list-style-type: none"> <li>Global EM Opportunity</li> <li>Emerging Economies Corporates</li> <li>Emerging Economies Global Bond</li> </ul> <p><b>Asia/China</b></p> <ul style="list-style-type: none"> <li>China Opportunity</li> <li>China A Opportunity</li> <li>China High Yield</li> <li>Greater China</li> <li>Asian Equities</li> <li>Asian Bonds</li> </ul> <p><b>Thematic</b></p> <ul style="list-style-type: none"> <li>Biotech</li> <li>Health Care</li> <li>Global Multi Tech</li> <li>Long Term Themes</li> </ul> <p><b>Selected capabilities</b></p> <ul style="list-style-type: none"> <li>Convert Global</li> <li>Convert Europe</li> <li>Global Opportunity</li> <li>European Opportunity (Unconstrained)</li> <li>US Opportunity</li> <li>USA Growth</li> <li>Small Caps Europe/ USA/Switzerland</li> </ul> | <p><b>Sustainable investing</b></p> <ul style="list-style-type: none"> <li>Global Sustainable Equity</li> <li>EM Sustainable Equity</li> <li>Global Sustainable Innovators</li> <li>Climate Aware</li> </ul> <p><b>Impact investing</b></p> <ul style="list-style-type: none"> <li>Global Impact Equity</li> </ul> | <p><b>Income series</b></p> <ul style="list-style-type: none"> <li>European Growth &amp; Income</li> <li>Global Multi Income</li> <li>Multi Asset Income</li> <li>Global/EM/US/China Income</li> <li>Global/Europe/Swiss High Dividend</li> <li>US Total Yield</li> <li>USD/Euro/Asian High Yield</li> <li>Floating Rate Income</li> </ul> <p><b>Multi asset core series</b></p> <ul style="list-style-type: none"> <li>Strategy Funds</li> <li>All Rounder</li> <li>Active Allocation Funds</li> <li>China Allocation Opportunity</li> <li>Global Allocation</li> </ul> <p><b>Retire right series</b></p> <ul style="list-style-type: none"> <li>Vitainvest Range</li> <li>Target Date Funds</li> </ul> <p><b>Outcome series</b></p> <ul style="list-style-type: none"> <li>Fixed Maturity Funds Global/Asian/EM</li> </ul> | <p><b>ETFs</b></p> <ul style="list-style-type: none"> <li>Global ETF shelf</li> <li>Sustainable ETFs</li> </ul> <p><b>Index funds</b></p> <ul style="list-style-type: none"> <li>Global Index Fund shelf</li> </ul> <p><b>Smart beta</b></p> <ul style="list-style-type: none"> <li>MSCI Factor ETFs</li> <li>CMCI ETFs</li> <li>Systematic Equity Strategies</li> </ul> | <p><b>Real estate</b></p> <ul style="list-style-type: none"> <li>Global Real Estate Funds Selection</li> </ul> <p><b>Hedge funds</b></p> <ul style="list-style-type: none"> <li>Single Manager Multi Strategy</li> <li>Merger Arbitrage</li> <li>Broad-based Neutral Strategies</li> <li>Broad-based Diversified Strategies</li> <li>Strategy-specific Fund of Hedge Funds</li> </ul> <p><b>Liquid alternatives</b></p> <ul style="list-style-type: none"> <li>Liquid Fund of Hedge Funds Strategies</li> <li>Currency Allocation Return Strategy</li> </ul> |

\* Some strategies may not be available in your location. For more information, contact your local UBS Asset Management representative.

#### **For marketing and information purposes by UBS.**

This document does not replace portfolio and fund-specific materials. Commentary is at a macro or strategy level and is not with reference to any registered or other mutual fund.

#### **Americas**

The views expressed are a general guide to the views of UBS Asset Management as of August 2017. The information contained herein should not be considered a recommendation to purchase or sell securities or any particular strategy or fund. Commentary is at a macro level and is not with reference to any investment strategy, product or fund offered by UBS Asset Management. The information contained herein does not constitute investment research, has not been prepared in line with the requirements of any jurisdiction designed to promote the independence of investment research and is not subject to any prohibition on dealing ahead of the dissemination of investment research. The information and opinions contained in this document have been compiled or arrived at based upon information obtained from sources believed to be reliable and in good faith. All such information and opinions are subject to change without notice. Care has been taken to ensure its accuracy but no responsibility is accepted for any errors or omissions herein. A number of the comments in this document are based on current expectations and are considered "forward-looking statements." Actual future results, however, may prove to be different from expectations. The opinions expressed are a reflection of UBS Asset Management's best judgment at the time this document was compiled, and any obligation to update or alter forward-looking statements as a result of new information, future events or otherwise is disclaimed. Furthermore, these views are not intended to predict or guarantee the future performance of any individual security, asset class or market generally, nor are they intended to predict the future performance of any UBS Asset Management account, portfolio or fund.

#### **EMEA**

The information and opinions contained in this document have been compiled or arrived at based upon information obtained from sources believed to be reliable and in good faith, but is not guaranteed as being accurate, nor is it a complete statement or summary of the securities, markets or developments referred to in the document. UBS AG and / or other members of the UBS Group may have a position in and may make a purchase and / or sale of any of the securities or other financial instruments mentioned in this document. Before investing in a product please read the latest prospectus carefully and thoroughly. Units of UBS funds mentioned herein may not be eligible for sale in all jurisdictions or to certain categories of investors and may not be offered, sold or delivered in the United States. The information mentioned herein is not intended to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Past performance is not a reliable indicator of future results. The performance shown does not take account of any commissions and costs charged when subscribing to and redeeming units. Commissions and costs have a negative impact on performance. If the currency of a financial product or financial service is different from your reference currency, the return can increase or decrease as a result of currency fluctuations. This information pays no regard to the specific or future investment objectives, financial or tax situation or particular needs of any specific recipient. The details and opinions contained in this document are provided by UBS without any guarantee or warranty and are for the recipient's personal use and information purposes only. This document may not be reproduced, redistributed or republished for any purpose without the written permission of UBS AG. This document contains statements that constitute "forward-looking statements", including, but not limited to, statements relating to our future business development. While these forward-looking statements represent our judgments and future expectations concerning the development of our business, a number of risks, uncertainties and other important factors could cause actual developments and results to differ materially from our expectations.

#### **UK**

Issued in the UK by UBS Asset Management (UK) Ltd. Authorised and regulated by the Financial Conduct Authority.

#### **APAC**

This document and its contents have not been reviewed by, delivered to or registered with any regulatory or other relevant authority in APAC. This document is for informational purposes and should not be construed as an offer or invitation to the public, direct or indirect, to buy or sell securities. This document is intended for limited distribution and only to the extent permitted under applicable laws in your jurisdiction. No representations are made with respect to the eligibility of any recipients of this document to acquire interests in securities under the laws of your jurisdiction. Using, copying, redistributing or republishing any part of this document without prior written permission from UBS Asset Management is prohibited. Any statements made regarding investment performance objectives, risk and/ or return targets shall not constitute a representation or warranty that such objectives or expectations will be achieved or risks are fully disclosed. The information and opinions contained in this document is based upon information obtained from sources believed to be reliable and in good faith but no responsibility is accepted for any misrepresentation, errors or omissions. All such information and opinions are subject to change without notice. A number of comments in this document are based on current expectations and are considered "forward-looking statements". Actual future results may prove to be different from expectations and any unforeseen risk or event may arise in the future. The opinions expressed are a reflection of UBS Asset Management's judgment at the time this document is compiled and any obligation to update or alter forward-looking statements as a result of new information, future events, or otherwise is disclaimed. You are advised to exercise caution in relation to this document. The information in this document does not constitute advice and does

not take into consideration your investment objectives, legal, financial or tax situation or particular needs in any other respect. Investors should be aware that past performance of investment is not necessarily indicative of future performance. Potential for profit is accompanied by possibility of loss. If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

#### **Australia**

This document is provided by UBS Asset Management (Australia) Ltd, ABN 31 003 146 290 and AFS License No. 222605.

#### **China**

The securities may not be offered or sold directly or indirectly in the People's Republic of China (the "PRC"). Neither this document or information contained or incorporated by reference herein relating to the securities, which have not been and will not be submitted to or approved/verified by or registered with the China Securities Regulatory Commission ("CSRC") or other relevant governmental authorities in the PRC pursuant to relevant laws and regulations, may be supplied to the public in the PRC or used in connection with any offer for the subscription or sale of the Securities in the PRC. The securities may only be offered or sold to the PRC investors that are authorized to engage in the purchase of Securities of the type being offered or sold. PRC investors are responsible for obtaining all relevant government regulatory approvals/licenses, verification and/or registrations themselves, including, but not limited to, any which may be required from the CSRC, the State Administration of Foreign Exchange and/ or the China Banking Regulatory Commission, and complying with all relevant PRC regulations, including, but not limited to, all relevant foreign exchange regulations and/ or foreign investment regulations.

#### **Hong Kong**

This document and its contents have not been reviewed by any regulatory authority in Hong Kong. No person may issue any invitation, advertisement or other document relating to the Interests whether in Hong Kong or elsewhere, which is directed at, or the contents of which are likely to be accessed or read by, the public in Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to the Interests which are or are intended to be disposed of only to persons outside Hong Kong or only to "professional investors" within the meaning of the Securities and Futures Ordinance (Cap. 571) and the Securities and Futures (Professional Investor) Rules made thereunder.

#### **Japan**

This document is for informational purposes only and is not intended as an offer or a solicitation to buy or sell any specific financial products, or to provide any investment advisory/management services.

#### **Taiwan**

This document and its contents have not been reviewed by, delivered to or registered with any regulatory or other relevant authority in the Republic of China (R.O.C.). This document is for informational purposes and should not be construed as an offer or invitation to the public, direct or indirect, to buy or sell securities. This document is intended for limited distribution and only to the extent permitted under applicable laws in the Republic of China (R.O.C.). No representations are made with respect to the eligibility of any recipients of this document to acquire interests in securities under the laws of the Republic of China (R.O.C.).

Source for all data and charts (if not indicated otherwise): UBS Asset Management.

© UBS 2018. The key symbol and UBS are among the registered and unregistered trademarks of UBS. All rights reserved.

Contact your local UBS Asset Management representative for more information



[www.ubs.com/am](http://www.ubs.com/am)

Follow UBS Asset Management on **LinkedIn**