

REFERAT QUAERO CAPITAL SA

# Clean Energy – An Energy Accessibility Shockwave

Wednesday, 27. April 2022, 10:30 - 11:10 UHR

## SEMINARRAUM 1

English

**Speaker(s):** Martina Turner

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We are witnessing a clean energy accessibility shockwave. A massive – unstoppable – trend, never seen before !

- Inflation in gas price and commodity has started picking up in 2021.
- At the same time “Levelized Cost of Energy” (LCOE) of certain renewable energy generation technologies has become competitive with the marginal cost of existing conventional generation.
  - Since the invasion of Ukraine, economy security has become a number 1 priority for the EU members.
- In terms of scalability, we are entering a new virtuous circle as governments are massively increasing spending and regulation in renewable energy. The more efficiencies and innovations, the more productivity gains.

Martina will describe her preferred positioning for the Quaero Capital Funds (Lux) – Accessible Clean Energy.

### Martina Turner

Portfolio Manager of Quaero Capital Funds (Lux) – Accessible Clean Energy

Martina Turner joined Quaero Capital (France) SAS in 2017 as a Fund Manager.

She is the founder of the Accessible Clean Energy investment strategy. Martina has 30 years of experience in European financial markets. Following extensive experience acquired at Tier-1 financial institutions in equities, business development, and clean energy investments, Martina received training in solar technology and materials ‘science’ at MIT seminars and in microcredit for solar installation at Grameen Bank.

Subsequently, Martina developed an investment strategy to generate profitable returns investing in companies focused on development, production and sale of technologies that enable the global dissemination of clean energy from the developed world to the most populated and most remote regions.

After over 2 years of successful tracking, the investment model became the strategy of a structured fund, anchored by a pension fund.

Martina holds a Master of Science from the Faculty of Economics, London School of Economics. She is also a Member of Société Française des Analystes Financiers.