

## **Stephan Meier**

CEO, Open Funds Inestment Services AG

Stephan Meier is a co-founder and the CEO of OpenFunds Investment Services AG, a financial boutique active in fund distribution. He has 36 years of investment experience and started his career as equity research analyst in 1987 at former Swiss Bank Corporation. In the nineties, Stephan and his team managed all Swiss Equity Assets for UBS Asset Management. Stephan moved to smaller banks in the mid 2000, working as CEO for Bellevue Asset Management and later Clariden Leu Asset Management. Stephan holds a Masters in Economics from the University of Basle. He is a Board Member of the Swiss Financial Analyst Association and AZEK.

## **Programm**

ZEIT Donnerstag, 03. April 2025, 13:00 - 13:45 UHR, Seminarraum 5 (mit Video)

THEMA The role of fixed income in asset allocation

REFERENT(EN) Dr. Agim Xhaja, Lennart Lengeling, Manuel Streiff, Claudio Paonessa