

# Jan-Marc Fergg - HSBC

Global Head of Managed Solutions

Jan-Marc Fergg is the Global Head of ESG and Managed Solutions at HSBC Global Private Banking based in London. He is responsible for the bank's Sustainable Investments initiative and strategy for Wealth and Private Banking clients. He globally runs the investment management proposition and offering for funds, alternative investments and discretionary portfolio management. Jan-Marc joined HSBC in 2012 to lead, build and develop the Wealth Products, Services and Financial Planning proposition for the global wealth management business. Previously, Jan-Marc was with UBS for more than 20 years. His career spans across a broad and deep spectrum in banking and financial services including senior leadership roles in debt capital markets, fixed income trading & sales, investment advisory research, discretionary portfolio management, products & services as well as COO roles for global businesses. His professional path has taken him to Switzerland, Germany, US and the UK. Jan-Marc graduated with a bachelor's degree in Economics and Business Management from ZHAW School of Management & Law in Zurich and he is a CFA (Chartered Financial Analyst).

## Programm

ZEIT	Mittwoch, 02. April 2025, 16:00 - 16:45 UHR , Plenum
THEMA	The Wealth Revolution in Private Markets: Four Predictions for 2030
REFERENT(EN)	Jan-Marc Fergg - HSBC, Jocelyn Pidoux - iCapital, Luc Maruenda - Eurazeo