

Thomas Breitenmoser

CFA,CAIA, Head Investment-Consulting/Controlling, Complementa

Thomas Breitenmoser studied economy and business administration at the University of Applied Sciences in Zurich and completed the dual degree Executive MBA in Asset and Wealth Management at the University of Lausanne and Carnegie Mellon University (Pittsburgh, USA). He is a CFA and CAIA charterholder and held management positions at Swisscanto/ZKB, JPMorgan Asset Management, Merrill Lynch Investment Managers and Credit Suisse. He was furthermore president of the Foundation Board and the Investment Committee of JPMorgan Chase Suisse Pension Fund.

With his team he calibrates the strategic asset allocation, supports the selection of investment managers, and periodically assesses their performance considering various aspects whilst also actively consulting committees at meetings.

Programm

ZEIT Mittwoch, 02. April 2025, 12:00 - 12:45 UHR , Seminarraum 5 (mit Video)

THEMA The role of fixed income in asset allocation

REFERENT(EN) Simon Fox, Matthew Morgan, Sébastien Zöller, Sandro Müller

ZEIT Donnerstag, 03. April 2025, 15:00 - 15:45 UHR , Seminarraum 5 (mit Video)

THEMA Immobilien im Ausland

REFERENT(EN) Nicki M. Weber, CAIA, Henrik Häussler
