

## REFERAT BRIDGEWISE

# Building the AI-Augmented Future of Investing

Mittwoch, 02. April 2025, 12:00 - 12:40 UHR

English

**Moderation:** Daniel Fernandez

**Referent(en):** Dor Eligula Yvan Roduit Simon Pelletier

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### Daniel Fernandez

Senior Business Development Manager, SIX

Financial data and banking expert with 20 years of experience at leading global firms, including Santander, Thomson Reuters, LSEG and SIX. He has successfully driven high-impact projects across Europe and Latin America, specializing in Private Banking, Asset Management, and Corporate sectors, with a strong focus on innovation and strategic growth.

### Dor Eligula

Co-Founder & CBO, BridgeWise

Dor Eligula is the Co-Founder and CBO of BridgeWise, a Global AI Investment Intelligence Platform that makes complex financial data accessible through expert-driven insights. A serial entrepreneur and fintech leader, he has a proven track record in scaling businesses, navigating fintech regulations, and driving market expansion. Recognized in Forbes 30 Under 30, Dor shares sharp insights on AI, finance, and the future of global investing.

### Yvan Roduit

Head Investment Advisory, Raiffeisen Switzerland

Yvan is the Head of Investment Advisory at Raiffeisen Switzerland. He is an investment professional with over 25 years of experience spanning all asset classes, including alternative investments, with a particular focus on credit. Yvan has a proven track record of identifying and analyzing investment opportunities across a wide range of vehicles, backed by strong expertise in selecting and assessing alternative asset managers and mutual funds.

### Simon Pelletier

Head of Product Strategy – Banking & Wealth, Swissquote

Simon is currently leading product strategy for the banking and wealth suite of products at Swissquote Bank, the leading online bank in Switzerland. Prior to joining Swissquote, Simon was the co-founder and CEO of Lendora SA, one of the first crowdlending platforms in Switzerland. Simon also previously pursued a career in international relations, including with the Clinton Foundation in New-York, the Swiss Embassy in Singapore and working on trade-related issues in a Geneva-based think tank.