

### **AUSBILDUNGSREFERAT UND FACHPANEL**

# Marketplace Lending - Online Debt as a Novel Asset Class?

Thursday, 25. April 2024, 13:00 - 13:40 UHR

## **SEMINARRAUM 2**

English

Speaker(s): Matteo Bernardoni, Andrea Canonica, Florian Kübler, Dr. Stefan Pomberger

Presenter: Nadine Berchtold

#### Matteo Bernardoni

Head Digital Platform and Marketplace

Matteo Bernardoni is head of the Digital Platforms and Marketplaces sector at UBS in Switzerland. He is also the founder and responsible of the mortgage brokerage platform UBS key4 mortgages.

### **Andrea Canonica**

CXO

Andrea has many years of experience in building new platform-driven business models at UBS Investment Bank, Clariden Leu, Credit Suisse and Ernst & Young. In addition to various mandates, Andrea Canonica led the "CredEx" project at EY. When the company was founded in 2018, he moved to the management of Credit Exchange AG. He is married and has two children.

# Florian Kübler

CEO

# Dr. Stefan Pomberger

Head Cosmofunding Vontobel

## **Ausbildung**

2022 Doktorat Finance Dr., summa cum laude, Johannes Kepler Universität Linz
 2015 Technische Mathematik BSc., Johannes Kepler Universität Linz
 2014 Wirtschaftswissenschaften Mag., Johannes Kepler Universität Linz

# Bisherige berufliche Tätigkeit

Seit 2010 Vontobel, Head of Business Unit cosmofunding, Managing Director, Mitglied Structured Solutions & Treasury

Management

- spezialisiert auf Fixed Income, Co-Founder von cosmofunding, gehandeltes Volumen seit Start im 2018 CHF 34
   Milliarden (Stand: 12/2023), Derivate, ALM, Vertrieb, Quantitative Modelle, Produktentwicklung, Handelssysteme, Technologie, Hedge Funds
  - 2016-2019: Head of Quant Group Fixed Income, Executive Director
    - 2015: Quant Fixed Income, Director



- 2012-2014: Financial Engineer, Cross Asset Quant, Associate Director (Prokura)
- 2010-2012: Quantitative Advisor Portfolio Management, Fund of Hedge Funds, Harcourt Investment Consulting AG

## **Nadine Berchtold**

General Secretary Swiss Marketplace Lending Association and Senior Research Associate at HSLU, IFZ

Since 2022, Nadine Berchtold is General Secretary of the Swiss Marketplace Lending Association (SMLA), the industry organization for online platforms in the debt capital market. In addition, she is a Senior Research Associate at the Lucerne University of Applied Sciences and Arts, and she is pursuing a PhD in Finance at the University of Neuchâtel. Nadine Berchtold has been working in the financial industry for more than 10 years in internal, external, and academic positions.