

FACHPANEL

ESG Regulations and their Impact

Mittwoch, 03. Mai 2023, 12:00 - 12:40 UHR

SEMINARRAUM 5 (MIT VIDEO)

English

Referent(en): Véronique Chapplow, Dominique Habegger, Dr. Andreas Steinert, Gianina Thalmann

Moderation: Stephan Meier

Current developments in regulations on sustainability for the financial industry? What does this mean for asset managers? What applies in Switzerland? How can the transparency requirements be met?

Véronique Chapplow

Investment Specialist, ESG, T. Rowe Price

Véronique Chapplow is an investment specialist focused on environmental, social, and governance (ESG) capabilities in the Equity Division. She is a vice president of T. Rowe Price International Ltd.

Véronique's investment experience began in 2000, and she has been with T. Rowe Price since 2021, beginning in the Investment Specialist Group within the Equity Division. Before joining the firm, she spent five years as an investment director for Equities, ESG & Impact at M&G Investments. In that role, Véronique not only met with clients, prospects, and consultants to discuss ESG and impact equity strategies, but she also was heavily involved in advocacy work to promote awareness of ESG and impact investing.

Dominique Habegger

Chief Sustainability Officer, de Pury Pictet Turrentini

Dominique Habegger is the Chief Sustainability Officer of de Pury Pictet Turrentini, which he joined in 2013 to develop and deploy the «Buy and Care®» strategy.

He started his career at SAM in 1996 and has since contributed to many innovations in sustainable finance. In particular, he initiated the first ESG integration methodology at Lombard Odier in 1998 before co-founding ASSET4 in 2003, the first ESG web database.

Dominique Habegger holds a master's degree in finance from the University of St. Gallen (HSG). He is a member of the Board of Directors of Swiss Sustainable Finance and Vice-President of Sustainable Finance Geneva.

Dr. Andreas Steinert

Head of ESG Business Amundi Deutschland

Andreas Steinert ist Head of ESG Business Amundi Deutschland. Er startete seine berufliche Laufbahn 1999 als Rechtsanwalt, wechselte 2001 zur Allianz SE in München. Im Laufe seiner zwölfjährigen Zugehörigkeit verantwortete er verschiedene Führungspositionen im In- und Ausland, unter anderem drei Jahre in Paris. 2013 wechselte er in die Generali Group als Vorstand der Europ Assistance Versicherungs AG. Seit 2016 verantwortete er bei der Generali Deutschland AG die Bereiche Produktvertriebsmanagement sowie das Marketing. 2018 wechselte er als Mitglied der Geschäftsführung und Leiter des Drittvertriebes zu Amundi Deutschland. Seit Beginn des Jahres 2021 verantwortet er für Amundi Deutschland das Thema nachhaltiges Investieren. Steinert ist promovierter Jurist und hat einen MBA der University of Chicago.

Gianina Thalmann

ESG Strategic Sales Manager, FE fundinfo

Gianina Thalmann is the ESG Strategic Sales Manager at FE fundinfo. She uses her expertise in ESG and sustainable investing to lead the company's sales activities focusing on ESG regulatory and investor reporting. Before joining FE fundinfo in 2021, Gianina built her professional background in sustainable finance, working for a leading impact investing start-up and later joining the ESG team of Swiss Life Asset Managers.

Stephan Meier

CEO, OpenFunds Investment Services AG

Stephan Meier is a co-founder and the CEO of OpenFunds Investment Services AG, a financial boutique active in fund distribution.

He has 35 years of investment experience and started his career as equity research analyst in 1987 at former Swiss Bank Corporation. In the nineties, Stephan and his team managed all Swiss Equity Assets for UBS Asset Management. Stephan moved to smaller banks in the mid 2000, working as CEO for Bellevue Asset Management and later Clariden Leu Asset Management.

Stephan holds a Masters in Economics from the University of Basle. He is a Board Member of the Swiss Financial Analyst Association and AZEK.