REFERAT AMERICAN CENTURY INVESTMENTS

Beyond Growth vs Value: Finding Earnings Acceleration in a Slowing Economy

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Speaker(s): Richard Adams

One of the legacies of Covid, and the policy responses designed to tackle its economic effects, has been unprecedented volatility in style factor performance. This has posed an important but difficult fund selection dilemma: Growth or Value?

New research by American Century shows that an Earnings Acceleration portfolio can offer a more stable and diversifying source of excess returns than traditional style-based investment approaches. The question for investors in 2023 is, given the many current market challenges, where can these excess returns be found?

Join Richard Adams, Senior Investment Director at American Century, to learn more about a non-traditional Earnings Acceleration approach to investing, and where investors might find accelerating companies in a slowing economic environment.

Richard Adams

Senior Investment Director

Richard Adams is vice president and a senior investment director for American Century Investments, a premier investment manager headquartered in Kansas City, Missouri. He is based in the company's London office.
Richard is responsible for representing the firm's investment capabilities and views across all asset classes to clients in Europe, the Middle East and Africa. Prior to joining American Century Investments in 2018, he was a director and client portfolio manager covering global, U.S. and Japan equities for Columbia Threadneedle Investments. He previously served as a senior fixed income specialist at Columbia Threadneedle. Prior to that, Richard was a fixed income portfolio manager for ING Investment Management. He also served as a U.S. equity portfolio manager at Singer & Friedlander. He has worked in the investment industry since 2001. Richard holds a bachelor's degree in history and a master's degree in finance, both from the University of London.